

To,
The Debenture Holders

Sub.: Notice under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 pertaining to 5.40% SIDBI 2025, Series IV of FY 2021-22, on private placement pertaining to ISI Number INE556F08JW2

Madam/Dear Sir,

Notice is hereby given under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 in respect of Information Memorandum dated March 10, 2022 ("IM") of unsecured, redeemable, non-convertible, taxable non priority sector bonds issued by the Small Industries Development Bank of India of 5.40% SIDBI 2025, Series IV of FY 2021-22, on private placement pertaining to ISI Number INE556F08JW2.

The continuing debenture holders as on record date (March 4, 2024) have a 'Put Option' to call upon the Bank to acquire their entire holding or a part thereof by serving a Put Option Notice to the Bank. Accordingly, NCDs would be redeemed on March 18, 2024 (being Put Option Date) prior to maturity of the aforesaid NCDs subject to your exercise of put option.

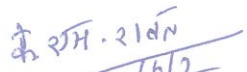
In order to exercise put option on March 18, 2024 debenture holders is requested to serve a notice to the bank on or before March 4, 2024 (Put Notification time shifted to next business day) March 18, 2024 by providing a letter signed by authorized signatory. Copy of letter can be sent to email id :

The timeline given for investors to exercise Put option are as under.

Put Call Option date	18 March 2024
Put Call option Record date	4 March 2024
Put Option exercise End date	4 March 2024
Put option exercise Notice Address/Email	Small Industries Development Bank of India Treasury & Fund Management Vertical, 4th Floor, Swavalamban Bhavan, Plot no.C-11, G- Block, Bandra East, Mumbai-400051. Email: rmd_mo@sidbi.in and compliance_officer@sidbi.in

Please take note that the copy of this letter is also served to the stock exchange and debenture trustee.

कृते भारतीय लघु उद्योग विकास बैंक
For Small Industries Development Bank of India


(K. S. Rawat)
(Deputy General Manager)

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

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SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

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