

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Nil, as SIDBI has not managed any public issue in last three financial years

Name of the issue:

- 1 **Type of issue (IPO/ FPO)**
- 2 **Issue size (Rs crore)**
- 3 **Grade of issue alongwith name of the rating agency**
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**
 - (i) **allotment in the issue**
 - (ii) **at the end of the 1st Quarter immediately after the listing of the issue**
 - (iii) **at the end of 1st FY**
 - (iv) **at the end of 2nd FY**
 - (v) **at the end of 3rd FY**
- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**

Parameters	(Rs. in crores)		
	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

- 7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**
 - (i) **at the end of 1st FY**
 - (ii) **at the end of 2nd FY**
 - (iii) **at the end of 3rd FY**
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**
 - (i) **at the end of 1st FY**
 - (ii) **at the end of 2nd FY**
 - (iii) **at the end of 3rd FY**
- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**
 - (i) **as disclosed in the offer document**
 - (ii) **Actual implementation**
 - (iii) **Reasons for delay in implementation, if any**
- 10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**
 - (i) **as disclosed in the offer document**
 - (ii) **Actual utilization**
 - (iii) **Reasons for deviation, if any**

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11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)**

(a) **Comments on use of funds**

(b) **Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document**

(c) **Any other reservations expressed by the monitoring agency about the end use of funds**

(To be submitted till the time the issue proceeds have been fully utilised)

12 **Price- related data**

Issue price (Rs):

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price												
Index (of the Designated Stock Exchange):												
Sectoral Index (mention the index that has been considered and reasons for considering the same)												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:				
	Peer Group:				
	Industry Avg:				
P/E	Issuer:				
	Peer Group:				
	Industry Avg:				
RoNW	Issuer:				
	Peer Group:				
	Industry Avg:				
NAV per share based on balance sheet	Issuer:				
	Peer Group:				
	Industry Avg:				

14 **Any other material information**

Note: (i) **Merchant Banker can give its comments on any of the above sections**
(ii) **Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary**

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(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken

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B. For Debt Issues

Nil, as SIDBI has not managed any public issue in last three financial years

- 1 **Type of issue**
- 2 **Issue size (Rs crore)**
- 3 **Rating of instrument alongwith name of the rating agency**
 - (i) as disclosed in the offer document
 - (ii) at the end of 1st FY
 - (iii) at the end of 2nd FY
 - (iv) at the end of 3rd FY
- 4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)**
- 5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**
- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)**

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			
- 7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**
 - (i) at the end of 1st FY
 - (ii) at the end of 2nd FY
 - (iii) at the end of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document**
 - (i) at the end of 1st FY
 - (ii) at the end of 2nd FY
 - (iii) at the end of 3rd FY
- 9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**
 - (i) as disclosed in the offer document
 - (ii) Actual utilization
 - (iii) Reasons for deviation, if any
- 10 **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)**
 - (i) Disclosures in the offer document on terms of issue
 - (ii) Delay in payment from the due date
 - (iii) Reasons for delay/ non-payment, if any
- 11 **Any other material information**

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary