



Ref: SIDBI/TRMV/ L001314389

February 21, 2024

To,

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड  
National Stock Exchange of India Limited  
बीकेसी, बांद्रा (पूर्व) /BKC, Bandra (East)  
मुंबई/ Mumbai-51

**Sub: Dispatch of notice under regulation no. 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 pertaining to 5.40% SIDBI 2025, Series IV of FY 2021-22, on private placement**

महोदया /महोदय,  
Madam/ Sir

Pursuant to the provisions of Regulation 51 and Regulation 60 (2) read with part B of Schedule-III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, of ("the Listing Regulations") and Regulation 15(1) together with regulation 15 (7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and in continuation to our email dated February 08, 2024 we hereby inform you that the Small Industries Development Bank of India shall not exercise call option in respect of Information Memorandum dated March 10, 2022 ("IM") w.r.t. unsecured, redeemable, non-convertible, taxable non priority sector bonds issued by the Small Industries Development Bank of India issuance of 5.40% SIDBI 2025, Series IV of FY 2021-22, on private placement pertaining to ISI Number INE556F08JW2. Therefore, a notice to exercise call option is not issued by the issuer to the security holder under regulation 15 (6) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Since the security holders at its liberty may or may not exercise PUT options. The record date shall be 15 days prior to Put option date of March 18, 2024, which falls on March 3, 2024 that is not a business day accordingly the succeeding day of March 4, 2024 is set as a record date as per the disclosure in the IM. Security holders may submit the notice for exercising the put option 15 days prior to the option exercise date and

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भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फ़ैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

Toll Free No.: 1800 22 6753

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accordingly a cutoff date for serving notice to the issuer is set as March 4, 2024. The timeline given for investors to exercise PUT option are as under.

Put Call Option date	18 March 2024
Put Call option Record date	4 March 2024
Put option exercise Notice Address	Small Industries Development Bank of India Swavalamban Bhavan, G-Block, Bandra- Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051 Email: rmd_mo@sidbi.in and compliance_officer@sidbi.in

Further debenture holders has been notified to serve PUT notification exercising notice to the Bank on or before March 4, 2024.

Please take above disclosure in your record.

**कृते भारतीय लघु उद्योग विकास बैंक**  
**For Small Industries Development Bank of India**

**(विष्णु कुमार साह /Vishnu Kumar Sah)**  
**कंपनी सचिव / Company Secretary**

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To,  
The Debenture Holders

Sub.: Notice under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 pertaining to 5.40% SIDBI 2025, Series IV of FY 2021-22, on private placement pertaining to ISI Number INE556F08JW2

Madam/Dear Sir,

Notice is hereby given under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 in respect of Information Memorandum dated March 10, 2022 ("IM") of unsecured, redeemable, non-convertible, taxable non priority sector bonds issued by the Small Industries Development Bank of India of 5.40% SIDBI 2025, Series IV of FY 2021-22, on private placement pertaining to ISI Number INE556F08JW2.

The continuing debenture holders as on record date (March 4, 2024) have a 'Put Option' to call upon the Bank to acquire their entire holding or a part thereof by serving a Put Option Notice to the Bank. Accordingly, NCDs would be redeemed on March 18, 2024 (being Put Option Date) prior to maturity of the aforesaid NCDs subject to your exercise of put option.

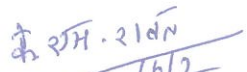
In order to exercise put option on March 18, 2024 debenture holders is requested to serve a notice to the bank on or before March 4, 2024 (Put Notification time shifted to next business day) March 18, 2024 by providing a letter signed by authorized signatory. Copy of letter can be sent to email id :

The timeline given for investors to exercise Put option are as under.

Put Call Option date	18 March 2024
Put Call option Record date	4 March 2024
Put Option exercise End date	4 March 2024
Put option exercise Notice Address/Email	Small Industries Development Bank of India Treasury & Fund Management Vertical, 4th Floor, Swavalamban Bhavan, Plot no.C-11, G- Block, Bandra East, Mumbai-400051. Email: <a href="mailto:rmd_mo@sidbi.in">rmd_mo@sidbi.in</a> and <a href="mailto:compliance_officer@sidbi.in">compliance_officer@sidbi.in</a>

Please take note that the copy of this letter is also served to the stock exchange and debenture trustee.

कृते भारतीय लघु उद्योग विकास बैंक  
For Small Industries Development Bank of India

  
(K. S. Rawat)  
(Deputy General Manager)

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स्वावलंबन भवन, एवेन्यू - 3, लेन -2, सी-11, जी ब्लॉक, वांद्रा कुर्ला कॉम्प्लेक्स, वांद्रा (पूर्व), मुंबई - 400 051. दूरभाष : +91 22 67531100 | फैक्स: +91 22 67221528

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