



Ref. No. SIDBI/TRMV/REG.7(3)/31032021

APR 07, 2021

**The Manager**  
Listing Department  
National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla  
Complex, Bandra (E),  
**Mumbai -400 051**

Dear Sir/Madam,

**Compliance Certificate under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half-year ended 31-MAR-2021**

In accordance with Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015 as amended, we hereby certify that the equity shares of SIDBI are held by Government of India and banks / institutions owned by Government of India and are not listed on any exchange. Further, SIDBI issues Taxable Unsecured, Redeemable, Non-Convertible Bonds, which are listed on stock exchange and all activities in relation to allotment, transfer, and extinguishment are maintained by Link Intime India Pvt Ltd., the Registrar and Share Transfer Agent of SIDBI.

Details of Non-Convertible Debentures issued by the Company on Private Placement Basis during 01-Oct-2020 to 31-Mar-2021:

Series / Tranche	ISIN	Security Name	NSE Security Code
SIDBI 2024-Series II of FY 2020-21	INE556F08JR2	NA	NA
SIDBI 2024-Series III of FY 2020-21	INE556F08JS0	NA	NA

Further, as per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period October 1, 2020 to March 31, 2021 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

Toll Free No.: 1800 22 6753

www.sidbi.in | www.sidbistartupmitra.in | www.udyamimitra.in

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Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

For Small Industries Development Bank of India

For Link Intime India Pvt Ltd.

  
(K S Rawat)  
Deputy General Manager

