

Ref. No. SIDBI/TRMV/REG.7(3)/H1-FY2022

OCT 04, 2021

The Manager

Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai -400 051

Dear Sir/Madam,

Compliance Certificate under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half-year ended 30-SEP-2021

In accordance with Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015 as amended, we hereby certify that the equity shares of SIDBI are held by Government of India and banks / institutions owned by Government of India and are not listed on any exchange. Further, SIDBI issues Taxable Unsecured, Redeemable, Non-Convertible Bonds, which are listed on stock exchange and all activities in relation to allotment, transfer, and extinguishment are maintained by Link Intime India Pvt Ltd., the Registrar and Share Transfer Agent of SIDBI.

Details of Non-Convertible Debentures issued by the Company on Private Placement Basis during 01-APR-2021 to 30-SEP-2021:

Series / Tranche				ISIN	Security Name	NSE Security Code
4.97% SIDBI 2025-Series 2021-22*	1	of	FY	INE556F08JT8	NA	NA

^{*} NCD is unsecured in nature

Further, as per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period 01-APR-2021 to 30-SEP-2021 (both

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बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघ उद्योग विकास बैंक

स्वावनावन भवन, सी-11, जी ब्लॉक, वान्द्रा कुलां कॉम्प्लेक्स. वान्द्रा (पूव). मुवई 400 051. दूरभाष: +91 22 6753 1100 । फैक्स - +91 22 6722 1528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Tel.: +91 22 6753 1100 | Fax: +91 22 6722 1528

Toll Free No.. 1800 22 6753

www.sidbi in | www.udyamimitra.in

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days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

For Small Industries Development Bank of India

Ganesh Jadhav

Ltd.

(K S Rawat) Deputy General Manager

JAM

Associate Vice President Depository Operation

For Link Intime India Pvt

MUMBAI