



संदर्भ सं. संसाधन प्रबंध उद्-भाग / 08410

दिनांक :Jan 01, 2021

श्री कंटुक उपाध्याय /Shri Kantuk Upadhyay  
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड / National Stock Exchange of India Ltd,  
एक्सचेंज प्लाज़ा , प्लॉट न. सी/1 / Exchange Plaza, Plot No. C/1,  
जी-ब्लॉक , बांद्रा कुर्ला कॉम्प्लेक्स /G-Block ,Bandra Kurla Complex ,  
बांद्रा (पूर्व)/ Bandra (East),  
मुंबई / Mumbai - 400051

**Sub: Issuance details for Unsecured Bonds as on DEC 31, 2020 -**  
**SEBI Circular No CIR/IMD/DF-1/67/2017 dated JUN 30, 2017**

प्रिय महोदय,

हम इस पत्र के साथ निम्नलिखित संलग्न आवश्यक कार्रवाई हेतु आपके पास प्रेषित कर रहे हैं. कृपया प्राप्ति सूचना दें.

Issuance details for Details of Unsecured, Redeemable and Listed NCDs of SIDBI (Unsecured Bonds) as on **December 31, 2020**.

भवदीय / Yours faithfully,

(बिक्रम कुमार सेठी/ Bikram Kumar Sethy)

**सहायक महा प्रबंधक/ Asstt. General Manager**

संलग्न : यथोक्त

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमडी विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

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**Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

**Status as on DEC 31, 2020**

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded Option	Amount Issued	Amount Outstanding (As on SEP 30, 2020)
SIDBI	INE556F08IY0	21-Nov-17	21-Dec-20	7.00	Annual	Put/Call Date - 21/11/2019. The Entire amount was redeemed on November 21, 2019 by exercising "CALL" Option.	2,000,000,000	-
SIDBI	INE556F08IZ7	28-Nov-17	28-Jan-21	7.00	Annual	Put/Call Date - 28/12/2018	10,000,000,000	1,250,000,000
SIDBI	INE556F08JA8	10-Jan-18	10-Feb-21	7.52	Annual	Nil	6,500,000,000	6,500,000,000
SIDBI	INE556F08JB6	22-Feb-18	22-Mar-21	7.74	Annual	Put/Call Date - 22/05/2019. The entire amount was redeemed on May 22, 2019.	5,500,000,000	-
SIDBI	INE556F08JC4	05-Mar-18	26-Mar-21	7.85	Annual	Put/Call Date - 04/09/2019. The Entire amount was redeemed on Sep 04, 2019 by exercising "CALL" Option.	4,000,000,000	-
SIDBI	INE556F08JD2	22-Mar-18	15-Apr-21	7.65	Annual	Nil	10,500,000,000	10,500,000,000
SIDBI	INE556F08JC4 - Reissued	23-Mar-18	26-Mar-21	7.85	Annual	Put/Call Date - 04/09/2019. The Entire amount was redeemed on Sep 04, 2019 by exercising "CALL" Option.	25,000,000,000	-
SIDBI	INE556F08JE0	16-Apr-18	16-Jul-21	7.50	Annual	Put/ Call Date - 16/07/2019. Rs.7,100,000,000 was redeemed on Jul 16, 2019 by "PUT" Option	5,500,000,000	-
SIDBI	INE556F08JE0 - Reissued	24-May-18	16-Jul-21	7.50	Annual		5,000,000,000	3,400,000,000
SIDBI	INE556F08JF7	29-May-18	21-Jun-21	8.50	Annual	Nil	11,830,000,000	11,830,000,000
SIDBI	INE556F08JF7 - Reissued	01-Jun-18	21-Jun-21	8.50	Annual	Nil	5,500,000,000	5,500,000,000



SIDBI	INE556F08JG5	23-Jul-18	27-Sep-21	8.18	Annual	Put/ Call Date -27/09/2019. The Entire amount was redeemed on Sep 27, 2019 by exercising "CALL" Option.	7,500,000,000	-
SIDBI	INE556F08JH3	10-Aug-18	10-Aug-21	8.40	Annual	Nil	15,000,000,000	15,000,000,000
SIDBI	INE556F08JI1	25-Oct-18	25-Jan-22	8.81	Annual	Nil	12,445,000,000	12,445,000,000
SIDBI	INE556F08JI1 - Reissued	04-Dec-18	25-Jan-22	8.81	Annual	Nil	4,950,000,000	4,950,000,000
SIDBI	INE556F08JI1 - Reissued	09-Jan-19	25-Jan-22	8.81	Annual	Nil	6,480,000,000	6,480,000,000
SIDBI	INE556F08JJ9	08-Apr-19	07-Oct-22	7.59	Annual	Put/ Call Date - 07/10/2020	7,500,000,000	-
SIDBI	INE556F08JK7	26-Apr-19	26-Apr-22	7.95	Annual	Nil	13,650,000,000	13,650,000,000.00
SIDBI	INE556F08JL5	15-May-19	15-Nov-22	7.89	Annual	Put/ Call Date - 14/05/2021	24,920,000,000	24,920,000,000
SIDBI	INE556F08JM3	01-Aug-19	01-Aug-22	7.29	Annual	Nil	10,000,000,000	10,000,000,000
SIDBI	INE556F08JN1	08-Aug-19	08-Aug-22	6.99	Annual	Nil	10,000,000,000	10,000,000,000
SIDBI	INE556F08JO9	29-Aug-19	29-Sep-22	6.80	Annual	Nil	9,500,000,000	9,500,000,000
SIDBI	INE556F08JP6	27-Feb-20	27-Feb-23	6.27	Annual	Nil	6,200,000,000	6,200,000,000
SIDBI	INE556F08JQ4	18-Aug-20	18-Aug-23	4.90	Annual	Nil	5,000,000,000	5,000,000,000
SIDBI	INE556F08JR2	17-Dec-20	18-Dec-23	4.58	Annual	Nil	2,500,000,000	2,500,000,000
<b>TOTAL =</b>							<b>226,975,000,000</b>	<b>159,625,000,000</b>

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