

Ref No. SIDBI/CP/MAR2021

Apr 07, 2021

TO WHOMSOEVER IT MAY CONCERN

END-USE CERTIFICATE OF SIDBI UNSECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURE ISSUANCE (NCDs) DURING QUARETR JAN – MAR 2021

We confirm that the amount raised through Unsecured, Redeemable, Non-Convertible Debenture Issuance (NCDs) during Quarter Jan-Mar 2021 is ₹1900 Crore and the details of end-use is mentioned below:

Issue / Allotment Date	ISIN	Maturity Date	Issue size (₹ Crore)	End use of funds
26-Mar-2021	INE556F08JS0	26-Mar-2024	1900	As stated in the Information Memorandum of the ISIN, the proceeds are utilized for normal business activities of SIDBI and for such other purposes as may be decided by SIDBI's Board and as permissible under the SIDBI Act, 1989.

(K S Rawat) Deputy General Manager

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

स्वावनवन भवन, सी-11, जी व्लॉक, बान्द्रा कुलां कॉम्प्लेक्स, बान्द्रा (पूर्व). मुवई 400 051. दूरभाष: +91 22 6753 1100 । फैक्स +91 22 6722 1528

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Tel.: +91 22 6753 1100 l Fax: +91 22 6722 1528

Toll Free No.. 1800 22 6753

www.sidbi in | www.udyamimitra.in

sidbiofficial SIDBIOfficial sidbiofficial SIDBI(Small Industries Development Bank of India) SIDBI Official