



Ref: SIDBI/TRMV/REG 59

Date: March 31, 2022

To  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, India

Dear Sir/Madam,

**Subject: Intimation seeking approval under Regulation 59(1) SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LODR Regulations").**

In continuation of our earlier communication dated March 28, 2022, we wish to inform that:

1. Board of Directors of SIDBI in terms of SIDBI B.No.146/2021-22 dated March 22 2022 has approved, conversion of outstanding Government of India (GoI) Tier I bond aggregating to ₹1422.80 crore to equity capital, at ₹388.54 per share in SIDBI on March 30, 2022.
2. GoI vide letter dated March 30, 2022 has granted approval of the above conversion, thereby resulting in issue of 3,66,19,138 shares to Government of India (in the name of the President of India) having face value of ₹10 each per share at a premium of ₹ 378.54 per share.
3. Post conversion issued and paid-up capital of SIDBI will increase from ₹531.92 crore to ₹568.54 crore

The above information is being hosted on the SIDBI's website [www.sidbi.in](http://www.sidbi.in)

We request you to kindly take above on your record & grant approval under regulation 59 of LODR and disseminate to all concerned

Thanking you,

For Small Industries Development Bank of India

(Pankaj Kumar Sahu)  
Company Secretary / Compliance Officer  
Designation

बैंक हिन्दी में पत्राचार का स्वागत करता है।

**भारतीय लघु उद्योग विकास बैंक**

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