



संदर्भ सं. संसाधन प्रबंध उद्-भाग / 09845

दिनांक : APR 09, 2021

लिस्टिंग डिपार्टमेंट / Listing Department /  
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड / National Stock Exchange of India Ltd,  
एक्सचेंज प्लाज़ा , प्लॉट न. सी/1 / Exchange Plaza, Plot No. C/1,  
जी-ब्लॉक , बांद्रा कुर्ला कॉम्प्लेक्स /G-Block ,Bandra Kurla Complex ,  
बांद्रा (पूर्व)/ Bandra (East),  
मुंबई / Mumbai - 400051

**Sub: Declaration under Regulation 52(4) as on MAR 31, 2021 /  
SEBI Circular No CIR/IMD/DF-1/67/2017 dated JUN 30, 2017**

प्रिय महोदय,

हम इस पत्र के साथ निम्नलिखित संलग्न आवश्यक कार्रवाई हेतु आपके पास प्रेषित कर रहे हैं. कृपया प्राप्ति सूचना दें.

Issuance details for Details of Unsecured, Redeemable and Listed NCDs of SIDBI (Unsecured Bonds) as on **March 31, 2021**.

भवदीय / Yours faithfully,

**Deputy General Manager**

संलग्न : यथोक्त

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फ़ैक्स: +91 22 6755 1377

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**Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

**Status as on MAR 31, 2021**

<b>Name of the Issuer</b>	<b>ISIN</b>	<b>Issuance Date</b>	<b>Maturity Date</b>	<b>Coupon Rate (%)</b>	<b>Payment Frequency</b>	<b>Embedded Option</b>	<b>Amount Issued</b>	<b>Amount Outstanding (As on MAR 31, 2021)</b>
SIDBI	INE556F08JD2	22-Mar-18	15-Apr-21	7.65	Annual	Nil	10,500,000,000	10,500,000,000
SIDBI	INE556F08JE0	16-Apr-18	16-Jul-21	7.50	Annual	Put/ Call Date - 16/07/2019. Rs.7,100,000,000 was redeemed on Jul 16, 2019 by "PUT" Option	5,500,000,000	-
SIDBI	INE556F08JE0 - Reissued	24-May-18	16-Jul-21	7.50	Annual		5,000,000,000	3,400,000,000
SIDBI	INE556F08JF7	29-May-18	21-Jun-21	8.50	Annual	Nil	11,830,000,000	11,830,000,000
SIDBI	INE556F08JF7 - Reissued	01-Jun-18	21-Jun-21	8.50	Annual	Nil	5,500,000,000	5,500,000,000
SIDBI	INE556F08JG5	23-Jul-18	27-Sep-21	8.18	Annual	Put/ Call Date -27/09/2019. The Entire amount was redeemed on Sep 27, 2019 by exercising "CALL" Option.	7,500,000,000	-
SIDBI	INE556F08JH3	10-Aug-18	10-Aug-21	8.40	Annual	Nil	15,000,000,000	15,000,000,000
SIDBI	INE556F08JI1	25-Oct-18	25-Jan-22	8.81	Annual	Nil	12,445,000,000	12,445,000,000
SIDBI	INE556F08JI1 - Reissued	04-Dec-18	25-Jan-22	8.81	Annual	Nil	4,950,000,000	4,950,000,000
SIDBI	INE556F08JI1 - Reissued	09-Jan-19	25-Jan-22	8.81	Annual	Nil	6,480,000,000	6,480,000,000
SIDBI	INE556F08JJ9	08-Apr-19	07-Oct-22	7.59	Annual	Put/ Call Date - 07/10/2020	7,500,000,000	-
SIDBI	INE556F08JK7	26-Apr-19	26-Apr-22	7.95	Annual	Nil	13,650,000,000	13,650,000,000.00
SIDBI	INE556F08JL5	15-May-19	15-Nov-22	7.89	Annual	Put/ Call Date - 14/05/2021	24,920,000,000	24,920,000,000
SIDBI	INE556F08JM3	01-Aug-19	01-Aug-22	7.29	Annual	Nil	10,000,000,000	10,000,000,000
SIDBI	INE556F08JN1	08-Aug-19	08-Aug-22	6.99	Annual	Nil	10,000,000,000	10,000,000,000
SIDBI	INE556F08JO9	29-Aug-19	29-Sep-22	6.80	Annual	Nil	9,500,000,000	9,500,000,000
SIDBI	INE556F08JP6	27-Feb-20	27-Feb-23	6.27	Annual	Nil	6,200,000,000	6,200,000,000
SIDBI	INE556F08JQ4	18-Aug-20	18-Aug-23	4.90	Annual	Nil	5,000,000,000	5,000,000,000
SIDBI	INE556F08JR2	17-Dec-20	18-Dec-23	4.58	Annual	Nil	2,500,000,000	2,500,000,000
SIDBI	INE556F08JS0	26-Mar-21	26-Mar-24	5.24	Annual	Nil	19,000,000,000	19,000,000,000
<b>TOTAL =</b>							<b>192,975,000,000</b>	<b>170,875,000,000</b>