

27429/ITSL/OPR/2021-22

Date: May 27, 2021

To,

Small Industries Development Bank of India,
Swavalamban Bhavan,
C-11, G-Block,
Bandra-Kurla Complex, Bandra East,
Mumbai 400051

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 - Submission of Yearly Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by Small Industries Development Bank of India (SIDBI).

With reference to the above, we are in receipt of your email dated 27th May, 2021 for submission of yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, "We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the year ended 31st March, 2021".

Thanking You,

With Regards,

For IDBI Trusteeship Services Limited,

 

Authorised Signatory.