

Ref No.674/STCL/DT/2021-22

Date: 27th May, 2021

To,
Small Industries Development Bank of India
MSME Development Centre, G Block,
Plot No. C-11, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub:- Certificate Under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various debentures issue by Small Industries Development Bank of India ("Issuer") for the half year/year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the various debentures issue by Small Industries Development Bank of India. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 27, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**



Group Head Debenture Trustee & Company Secretary

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Registered Office :
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CIN : U65991MH2005PLC158386