



Ref. No. SIDBI/TRMV/REG.57(5)

Jul 01, 2022

The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla
Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Certificate of Compliance to Regulation 57(5) – For Quarter APR-JUN 2022

In accordance with Regulation 57(5) of SEBI Circular date September 7, 2021 towards SEBI LODR, we confirm that in r/o Interest / Principal obligations for Taxable Unsecured, Redeemable, Non-Convertible Debentures / Bonds issued by SIDBI which were due in the Quarter APR-JUN 2022, the payments have been duly made in accordance with respective Information Memorandums. Details provided at **Annexure I**.

Further, we confirm that there are "NIL" unpaid Interest / Principal obligations for Taxable Unsecured, Redeemable, Non-Convertible Debentures / Bonds issued by SIDBI which were due in the Quarter APR-JUN 2022.

This is for the information of stakeholders / beneficiaries.

Yours faithfully,

(Name: Vijay Balkrishna Nar)
(Designation: Asst. General Manager)

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

Toll Free No.: 1800 22 6753

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Annexure I

Description	Coupon	Issue Size / Value in ₹ Crore / Redemption	Interest Payable	Principal Paid	Interest Paid	Due Date	Date of Payment*
						(DD/MM /YYYY)	
INE556F08JK7	7.95%	13650 / ₹1365 Crore / ₹1365 Crore	₹108.52 Crore Gross	₹1365 Crore	₹108.52 Crore Gross	26/04/2022	26/04/2022
INE556F08JT8	4.97%	5500 / ₹550 Crore	₹27.34 Crore Gross	NA	₹27.34 Crore Gross	17/06/2022	17/06/2022

