



Ref No. SIDBI/USB/FY2022

FEB 14, 2021

To,

The National Stock Exchange of India Limited
Debt Listing Department, Wholesale Debt Market,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra-East,
Mumbai- 400051

Dear Sir,

**Statement of Material Deviations as per Regulation 52(7) of
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
for the Quarter ended December 31, 2021**

Name of listed entity	Small Industries Development Bank of India	
Mode of Fund Raising	Private Placement	
Type of Instrument	Non-Convertible Debentures (Unsecured and Redeemable)	
Date of Raising Funds	Issue / Allotment Date	Issue size / In Rs Crore
	17-JUN-21	5500 / 550
Amount Raised	Rs 550 Crore <u>Proceeds have been fully utilized or the purpose for which these proceeds were raised has been achieved in last Half-Financial Year as on SEP 30, 2021</u>	
Report filed for half year ended	Report already filed for Half-year ended 30-SEP-2021	
Is there a Deviation / Variation in use of funds raised?	No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA	
If yes, details of the approval so required?	NA	
Date of approval	NA	
Explanation for the Deviation / Variation	NA	
Comments of the audit committee after review	NA	
Comments of the auditors, if any	NA	
Objects for which funds have been raised and where there has been a deviation, in the following table:	NA	

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केंद्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

Toll Free No.: 1800 22 6753

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Original Object	Modified Object, if any	Original Allocation in Rs Cr	Modified allocation, if any	Funds Utilised in Rs Cr	Amount of Deviation for the half year	Remarks, if any
To mobilize Long Term resources for providing Financial Assistance to MSEs or for any other purpose as laid down in the SIDBI Act, 1989, as amended from time to time.	NA	550	NA	550	NA	<u>Proceeds have been fully utilized or the purpose for which these proceeds were raised has been achieved in last Half-Financial Year as on SEP 30, 2021</u>

This is to inform that there is no material deviation in the use of the proceeds from the issue of Non-Convertible Debentures (NCDs) and same have been utilized for the objects stated in the Offer Document / Information Memorandum (s).



(K S Rawat)
Deputy General Manager

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