

Ref No. SIDBI/USB

To,

The National Stock Exchange of India Limited Debt Listing Department, Wholesale Debt Market, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra-East, Mumbai- 400051

Dear Sir,

Statement of Material Deviations as per Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2021

Name of listed entity	Small Industries Development Bank of India				
Mode of Fund Raising	Private Placement				
Type of Instrument	Non-Convertible	Debentures			
	(Unsecured and Redeemable)				
Date of Raising Funds	Issue / Allotment	Issue size			
	Date	(₹ Crore)			
	17-Dec-20	250			
	26-Mar-21	1900			
Amount Raised	₹2150 Crore				
Report filed for half year ended	March 31, 2021				
Is there a Deviation / Variation in use of	No				
funds raised?					
Whether any approval is required to vary	NA				
the objects of the issue stated in the					
prospectus/ offer document?					
If yes, details of the approval so required?	NA				
Date of approval	NA				
Explanation for the Deviation / Variation	NA				
Comments of the audit committee after	NA				
review					
Comments of the auditors, if any	NA				
Objects for which funds have been raised	NA				
and where there has been a deviation, in		·			
the following table:	•				

Original Object	Modified Object, if any	Original Allocation in ₹ Cr	Modified allocation, if any	Funds Utilised in ₹ Cr	Amount of Deviation for the half year according to applicable object	Remarks, if any
To mobilize Long Term बैंक हिन्दी में पत्राचार का स्वाग्छङ्खाउँ हैं हिन्दी में पत्राचार का स्वाग्छङ्खाउँ हैं हिन्दी हैं प्रतिश्च होता स्वाप्य हैं हैं हैं भारतीय लघु उद्योग विकास क्षेत्र होता Assistance to	NA	2150	NA	2150	NA	-

स्वावलंबन भवन, सी-11, जी ब्लॉक, बान्द्रा कुर्ला कॉम्लेक्स, बान्द्रा (पूर्व), मुंवइ 400 051. दूरभाष: +91 22 6753 1100 । फैक्स: +91 22 6722 1528 SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Swavalamban Bhavan, C-11, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Tel.: +91 22 6753 1100 | Fax: +91 22 6722 1528

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MMEs or for any other			
purpose as laid down in			
the SIDBI Act, 1989, as			
amended from time to			
time.		 	

This is to inform that there is no material deviation in the use of the proceeds from the issue of Non-Convertible Debentures (NCDs) and same have been utilized for the objects stated in the Offer Document / Information Memorandum (s).

(K S Rawat) Deputy General Manager

