



Ref No. SIDBI/USB/31032021

May 12, 2021

To,

The National Stock Exchange of India Limited
Debt Listing Department, Wholesale Debt Market,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra-East,
Mumbai- 400051

Dear Sir,

Certificate / Undertaking pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") as on March 31, 2021

We would like to inform you that pursuant to Regulation 57(2) of the SEBI Listing Regulations, we hereby undertakes that all documents and intimations required to be submitted to Debenture Trustees in terms of trust deed executed with Trustees and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with.

You are requested to take the same on record.

For Small Industries Development Bank of India

(Bikram Kumar Sethy)
Asst. General Manager

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

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