

Ref. No. SIDBI/TRMV/REG.7(1)

JUL 05, 2022

The Manager Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai -400 051

Dear Sir/Madam,

Compliance Certificate under Regulation 7(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 7(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015 as amended, we hereby certify that the equity shares of SIDBI are held by Government of India and banks / institutions owned by Government of India and are not listed on any exchange. Further, SIDBI issues Taxable Unsecured, Redeemable, Non-Convertible Bonds, which are listed on stock exchange and all activities in relation to allotment, transfer, and extinguishment are maintained by Link Intime India Private Limited, the Registrar and Share Transfer Agent of SIDBI. Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

(K S Rawat)

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Deputy General Manager

Authorized Person