



To,
The Manager
Listing Department
National Stock Exchange of India Limited
Mumbai - 400 051

April 13, 2023

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2023.

Reference: Details of Non-Convertible Debentures issued by SIDBI on Private Placement Basis:

Series / Tranche	ISIN	Security Name	NSE Security Code
6.27 % SIDBI 2023 Series-VII of FY 2019-20	INE556F08JP6	Unsecured, Redeemable, Non-Convertible Debentures	NA
4.9 % SIDBI 2024 Series-I of FY 2020-21	INE556F08JQ4	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
4.58 % SIDBI 2024 Series-II of FY 2020-21	INE556F08JR2	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.24 % SIDBI 2024 Series-III of FY 2020-21	INE556F08JS0	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
4.97 % SIDBI 2025 Series-I of FY 2021-22	INE556F08JT8	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.59 % SIDBI 2025 Series-II of FY 2021-22	INE556F08JU6	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.57 % SIDBI 2025 Series-III of FY 2021-22	INE556F08JV4	Unsecured, Redeemable, Non-Convertible Debentures, Taxable, Non-Priority Sector Bonds	NA
5.4 % SIDBI 2025 Series-IV of FY 2021-22	INE556F08JW2	Unsecured, Redeemable, Non-Convertible	NA

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

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5.7 % SIDBI 2025 Series-V of FY 2021-22	INE556F08JX0	Debtures, Taxable, Non-Priority Sector Bonds Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.15 % SIDBI 2025 Series-I of FY 2022-23	INE556F08JY8	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.15 % SIDBI 2025 Series-II of FY 2022-23	INE556F08JZ5	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.25 % SIDBI 2025 Series-III of FY 2022-23	INE556F08KA6	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.11 % SIDBI 2026 Series-IV of FY 2022-23	INE556F08KB4	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.23 % SIDBI 2026 Series-V of FY 2022-23	INE556F08KC2	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.75 % SIDBI 2025 Series-VI of FY 2022-23	INE556F08KD0	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.47 % SIDBI 2025 Series-VII of FY 2022-23	INE556F08KE8	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.54 % SIDBI 2026 Series-VIII of FY 2022-23	INE556F08KF5	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA
7.59% SIDBI 2026-Series IX of FY 2022-23	INE556F08KG3	Unsecured, Redeemable, Non-Convertible Debtures, Taxable, Non-Priority Sector Bonds	NA

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic

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connectivity facility during the period April 1, 2022 to March 31, 2023 (both days inclusive) was provided by the SIDBI's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

**For Small Industries Development Bank of
India**

For Link Intime India Pvt. Ltd.

**Vishnu Kumar Sah
Company Secretary**

Authorized Person

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